

**Main Street Mergers & Acquisitions, LLC.
Confidentiality Agreement**

Our Agreement with the Seller requires that we obtain a confidentiality Agreement and evidence of financial ability before disclosing the name and location of the business. This information will be kept confidential. In compliance with the above, please read and complete the following Confidentiality Agreement.

I, the undersigned potential Buyer, in consideration for the Principals, Associates, agents or Employees of the Main Street Mergers & Acquisitions, LLC. (hereafter referred to as Main Street M&A), providing me with information on businesses offered for sale, understand and agree: That information provided on businesses by Main Street M&A is sensitive and confidential and that its disclosure to others would be damaging to the businesses and to the Broker's fiduciary relationship with the Seller.

That I will not disclose any Information regarding these businesses to any other person who has not also signed and dated this agreement, except to secure their advice and counsel, in which case I agree to obtain their consent to maintain such confidentiality. "Information" shall include the fact that the business is for sale plus other data. The term Information does not include any information which is, or becomes, generally available to the public or is already in your possession.

All Information provided to review the business will be returned to Main Street M&A without retaining copies, summaries, analyses or extracts thereof in the event the review is terminated.

That I will not contact the Seller, his employees, suppliers or customers except through Main Street M&A. That all Information is provided by the Seller and is not verified in any way by Main Street M&A. Main Street M&A is relying on Seller for the accuracy and completeness of said Information, has no knowledge of the accuracy of said Information and makes no warranty, express or implied, as to such Information. Main Street M&A does not give tax, accounting or legal advice.

That, prior to finalizing an agreement to purchase a business, it is my responsibility to make an independent verification of all Information. I agree that Main Street M&A is not responsible for the accuracy of any Information I receive and I agree to indemnify and hold Main Street M&A harmless from any claims or damages resulting from its use. I will look only to Seller and to my own investigation for all information regarding any business offered by Main Street M&A.

That all correspondence, inquiries, offers to purchase and negotiations relating to the purchase or lease of any business presented to me, or companies I represent, by Main Street Mergers & Acquisitions, will be conducted exclusively through Main Street Mergers & Acquisitions.

Agreed to and accepted:

Type of Business _____

Name (Signature) _____ Date _____

Name (Please Print) _____ Telephone No. _____

Address _____ Email: _____

City _____ State _____ Zip _____

Amount Available to Invest \$ _____ Time Frame to Purchase _____

Experience: _____